



Federal-Mogul Goetze (India) Limited  
A Tenneco Group Company  
Corporate Office : Paras Twin Towers,  
10th Floor, Tower B, Sector 54,  
Golf Course Road, Gurugram - 122 002  
Tel. : (91-124) 4784530 • Fax : (91-124) 4292840

Date: December 12, 2023

To,

**BSE Limited**

Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai 400 001  
Maharashtra, India

**National Stock Exchange of India Limited**

Exchange Plaza  
Plot No. C/1, G Block  
Bandra-Kurla Complex  
Bandra (East), Mumbai 400 051  
Maharashtra, India

**Subject: Update: Open offer for acquisition of Federal-Mogul Goetze (India) Limited (“Target Company”) by Pegasus Holdings III, LLC, (“Acquirer”) together with Pegasus Parent, L.P. (“PAC 1”), Federal-Mogul Holdings, Ltd. (“PAC 2”) and Tenneco Inc. (“PAC 3”, and PAC 1, PAC 2 and PAC 3 are collectively referred to as the “PACs”), as the persons acting in concert with the Acquirer (“Open Offer”)**

**Reference: Update provided on September 9, 2023, September 20, 2023 & October 12, 2023 relating to the Open Offer.**

Dear Sir / Ma’am,

We write to you in relation to the captioned Open Offer.

We refer to our earlier updates dated September 9, 2023, September 20, 2023 & October 12, 2023 in relation to the Open Offer.

Further, we are in receipt of a letter dated 12<sup>th</sup> December, 2023 from the Acquirer. We understand that Securities Appellate Tribunal (“SAT”) on December 11, 2023 has adjourned the appeal for hearing to January 24, 2024 in relation to the Open Offer.

The copy of the order issued by SAT is publicly available and can be accessed at the following link: [BEFORE THE SECURITIES APPELLATE TRIBUNAL \(sat.gov.in\)](https://sat.gov.in)

**For and on behalf of Federal Mogul-Goetze (India) Limited**

**(Dr. Khalid Iqbal Khan)**

Whole-time Director- Legal & Company Secretary

**Corporate Identification Number: L74899DL1954PLC002452**

**Regd. Office : DLF Prime Towers 10 Ground Floor, F 79 & 80, Okhla Phase - I, New Delhi - 110 020**

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**[www.federalmogulgoetzeindia.com](http://www.federalmogulgoetzeindia.com)**