



Federal-Mogul Goetze (India) Limited
A Tenneco Group Company
Corporate Office : Paras Twin Towers,
10th Floor, Tower B, Sector 54,
Golf Course Road, Gurugram - 122 002
Tel. : (91-124) 4784530 • Fax : (91-124) 4292840

Dt.: 17th November, 2022

1. Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai 400001
2. Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra-Kurla Complex,
Bandra (East), Mumbai 400051

Subject: Disclosure under regulation 30 and other applicable regulations of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/ Ma'am,

This is in continuation of the earlier disclosure by the Company dated February 23, 2022, in terms of Regulation 30 and other applicable regulations of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015. In this regard, please be informed that the merger of Tenneco Inc, the ultimate global holding company of Federal-Mogul Goetze (India) Limited, with Pegasus Merger Co., a corporation established under the laws of Delaware ("Merger Sub") and a direct wholly owned subsidiary of Pegasus Holdings III, LLC (the "Parent"/ "Acquirer"), has been consummated today i.e. November 17, 2022.

This disclosure is given pursuant to the intimation received from Tenneco Inc., as attached herewith.

Kindly take the same on record.

Regards.

Yours truly,
for **Federal-Mogul Goetze (India) Limited**

(Dr. Khalid Iqbal Khan)
Whole-time Director- Legal & Company Secretary

Encl: As above

- CC: 1. National Securities Depository Limited
Trade Word, 4th Floor
Kamala Mills Compound
Senapati Bapat Marg
Lower Parel, Mumbai 400 013
2. Central Depository Services [India] Limited
Marathon Futurex, A- Wing,
25th Floor, NM Joshi Marg,
Lower Parel, Mumbai- 400 013

To:
Federal-Mogul Goetze (India) Limited
DLF Prime Towers,
10 Ground Floor, F-79 & 80, Okhla Phase - I,
New Delhi - 110020.

Attn: Dr. Khalid Iqbal Khan, Whole-Time Director - Legal and Company Secretary

Dated: November 17, 2022

Dear Sir,

We refer to our previous letter dated February 23, 2022, in relation to the Agreement and Plan of Merger dated February 22, 2022 (the "**Merger Agreement**") for the merger with Pegasus Merger Co., a corporation established under the laws of Delaware ("**Merger Sub**") and a direct wholly owned subsidiary of Pegasus Holdings III, LLC (the "**Pegasus Holdings**").

We are happy to inform you that as of November 17, 2022, at 8:04 AM ET, the global transaction has been completed. By virtue of the consummation of the transactions under the Merger Agreement having occurred, the Merger Sub has merged with and into Tenneco Inc., with Tenneco Inc. continuing as the surviving corporation and a direct wholly owned subsidiary of Pegasus Holdings.

Kindly take this on record.

Thank You.

For Tenneco Inc.:



Authorised Signatory

Name: Ed Yocum

Designation: Executive Vice President, General Counsel