



Federal-Mogul Goetze (India) Limited
A Tenneco Group Company
Corporate Office : Paras Twin Towers,
10th Floor, Tower B, Sector 54,
Golf Course Road, Gurugram - 122 002
Tel. : (91-124) 4784530 • Fax : (91-124) 4292840

Date: September 9, 2023

To,

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001
Maharashtra, India

National Stock Exchange of India Limited

Exchange Plaza
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (East), Mumbai 400 051
Maharashtra, India

Subject: Update: Open offer for acquisition of Federal-Mogul Goetze (India) Limited (“Target Company”) by Pegasus Holdings III, LLC, (“Acquirer”) together with Pegasus Parent, L.P. (“PAC 1”), Federal-Mogul Holdings, Ltd. (“PAC 2”) and Tenneco Inc. (“PAC 3”, and PAC 1, PAC 2 and PAC 3 are collectively referred to as the “PACs”), as the persons acting in concert with the Acquirer (“Open Offer”)

Dear Sir / Ma’am,

We write to you in relation to the captioned Open Offer.

We are in receipt of a letter dated September 8, 2023 from the Acquirer. We understand from the aforesaid letter that SEBI has *inter alia* appointed MM Nissim & Co. LLP as an independent chartered accountant for valuation of shares of the Target Company pursuant to Regulation 8(16) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“Takeover Regulations) for purposes of the Open Offer.

We further understand that the Acquirer has filed an appeal against the directions of SEBI with the Securities Appellate Tribunal on September 8, 2023, challenging the appointment of a valuer pursuant to Regulation 8(16) of the Takeover Regulations for purposes of the Open Offer.

This is for your kind information and record.

For and on behalf of **Federal Mogul-Goetze (India) Limited**

(Dr. Khalid Iqbal Khan)

Whole-time Director – Legal and Company Secretary

Corporate Identification Number: L74899DL1954PLC002452

Regd. Office: DLF Prime Towers 10 Ground Floor, F 79 & 80, Okhla Phase - I, New Delhi - 110 020

Tel.: (91-11) 49057597 • Fax: (91-11) 49057597

www.federalmogulgoetzeindia.com